

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

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<b>In re</b>	:
	:
<b>LEHMAN BROTHERS HOLDINGS, INC., et al.</b>	:
	:
<b>Debtors.</b>	:
	:
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**Chapter 11**  
**Case No. 08-13555 (JMP)**  
**(Jointly Administered)**

**ORDER GRANTING MOTION OF THE PENNSYLVANIA CONVENTION  
CENTER AUTHORITY FOR: (A) DETERMINATION THAT AUTOMATIC  
STAY DOES NOT PREVENT TERMINATION OF RESERVE FUND  
AGREEMENT; OR (B) IN THE ALTERNATIVE, RELIEF FROM THE  
AUTOMATIC STAY TO TERMINATE RESERVE FUND AGREEMENT**

Upon the Motion, dated November 26, 2008 (the "Motion"), of The Pennsylvania Convention Center Authority for: (A) Determination that Automatic Stay Does Not Prevent Termination of Reserve Fund Agreement; or (B) In the Alternative, Relief From the Automatic Stay to Terminate Reserve Fund Agreement [Docket no. \_\_\_\_]; and upon consideration of the Affidavits of Michael W. Harris and Ahmeenah Young in support thereof; and the Court having jurisdiction to consider the Motion and the relief requested therein in accordance with 28 U.S.C. §§ 157 and 1334; and it appearing that the Motion constitutes a "core" proceeding pursuant to 28 U.S.C. § 157(b); and due and proper notice of the Motion having been provided; and it appearing that no other or further notice need be provided; and the Court having reviewed the Motion; and the Court having determined that the legal and factual bases set forth in the Motion establish just cause for the relief granted herein; and upon all of the proceedings had before this Court; and after due deliberation and sufficient cause appearing therefore, it is hereby

ORDERED that, pursuant to Section 362(d)(1) of the Bankruptcy Code, 11 U.S.C. § 362(d)(1), The Pennsylvania Convention Center Authority is hereby granted relief from the

automatic stay of Section 362(a) of the Bankruptcy Code, 11 U.S.C. § 362(a), so that it may take all actions necessary, desirable or appropriate to exercise its contractual right(s) to liquidate, terminate and/or accelerate its Reserve Fund Agreement (as defined in the Motion) with Lehman Brothers Special Financing, Inc.; and it is further

ORDERED that the Court shall retain jurisdiction to hear and determine all matters arising from this order.

Dated: December \_\_, 2008  
New York, NY

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THE HONORABLE JAMES M. PECK  
UNITED STATES BANKRUPTCY JUDGE